

ABOUT

Lakeshore Community Foundation offers the people of the Lakeshore Area an easy and effective way to support their favorite charities now and forever.

As a tax-exempt, public charity, the Foundation accepts a variety of gifts and designs charitable accounts for clients with a variety of philanthropic interests. Each client account has its own identity and charitable purpose. Each client account benefits from pooled investments to create a perpetual community resource. Each client account makes grants for purposes specified by its client. Over time, investment proceeds increase the value of each client account and the cumulative impact of its grants.

Although gifts and philanthropic interests may vary, the generosity and foresight of each client reflects an enthusiastic commitment to improve our communities now and for future generations.



LAKESHORE COMMUNITY
F o u n d a t i o n

gather . grow . give

BOARD OF DIRECTORS

Alex Allie
Thomas Aschenbrenner
Richard Balge
Thomas Bare
Pamela Langan
Randall Olm
Grant Pauly
Jane Pfeffer
James Vopat

at a glance . . .

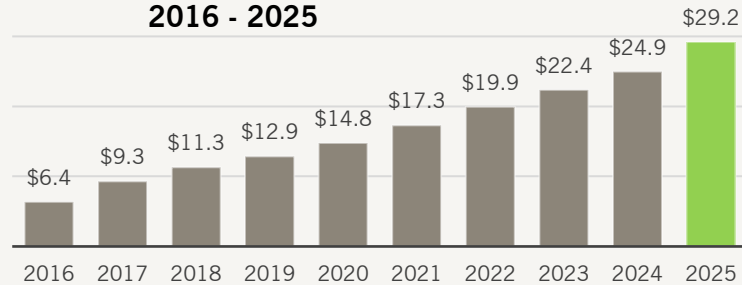
CONTACT

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Manitowoc - 920.682.5222
rwiegert@LakeshoreCommunityFoundation.org

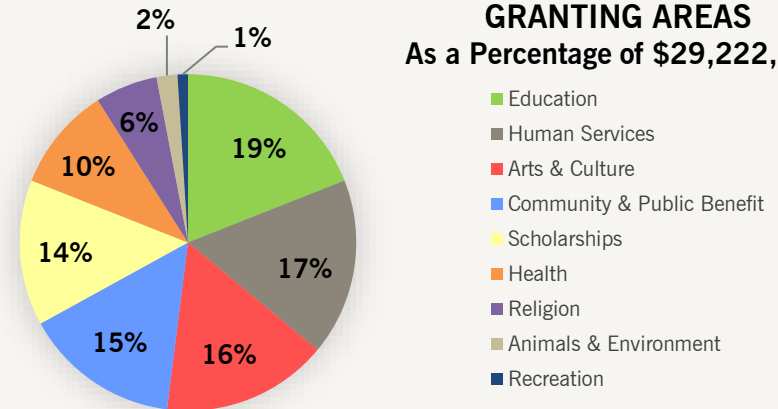
915 Memorial Drive, Manitowoc, WI 54220
Manitowoc 920.682.5222 | Sheboygan 920.458.1920
www.LakeshoreCommunityFoundation.org

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CUMULATIVE GRANTS Endowed & Expendable Accounts (in millions) 2016 - 2025

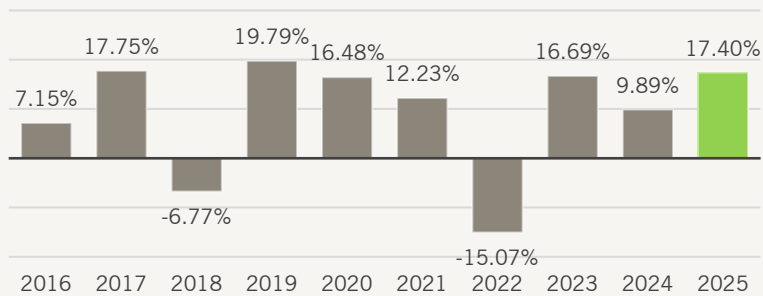


GRANTING AREAS As a Percentage of \$29,222,000

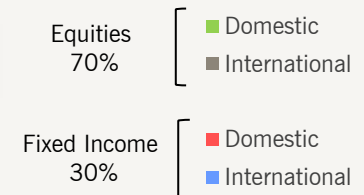


grow

INVESTMENT PORTFOLIO PERFORMANCE (Net Returns) 2016 - 2025: Average 9.55%

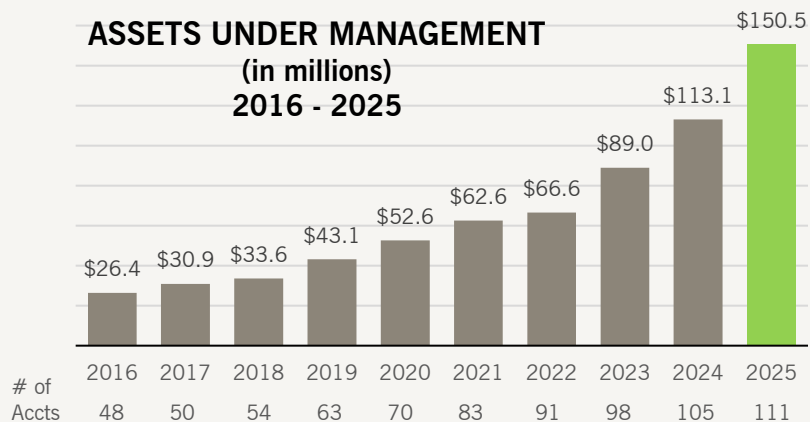


INVESTMENT PORTFOLIO (Target Weighting)



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ASSETS UNDER MANAGEMENT (in millions) 2016 - 2025



ACCOUNT CATEGORIES As a Percentage of \$150,527,000

